

## “C” Corporation - Questionnaire

1. Will you be forming another corporation or limited liability company or other entity in the U.S.? If yes, list each entity below (a separate questionnaire is required for each). If not, please continue to number 2.:

\_\_\_\_\_

2. List three (3) possible names for the company in order of preference:

First: \_\_\_\_\_

Second: \_\_\_\_\_

Third: \_\_\_\_\_

3. Please explain the principal activity of the company (be specific):

\_\_\_\_\_

4. Please provide the principal address of Corporation in the U.S.

\_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

5. Please provide the mailing address of Corporation if different than principal address U.S. or foreign preferably U.S.

\_\_\_\_\_

**\*Please note that the IRS will mail all correspondence to the mailing address.**

6. Please provide the name and address of incorporator:

\_\_\_\_\_

**\*Ferrell Schultz is hereby authorized to use the names of the incorporator for all online filing relating to the corporation.**

7. Name of each shareholder and their percentage of ownership:

Name of Shareholder

Percentage of Ownership

<u>Name of Shareholder</u>	<u>Percentage of Ownership</u>
1) _____	_____
2) _____	_____
3) _____	_____

**\*We will set the number of shares of common stock for each shareholder based on the percentage of ownership provided.**

8. Do any of the owners of this entity permanently reside in the United States? Yes \_\_\_ No \_\_\_

Explain: \_\_\_\_\_

9. If one or more of the owners is a foreign corporation, please list the jurisdiction of organization?

\_\_\_\_\_

10. Please specify who should serve as a director(s) of the Board of Directors.

No. 1 \_\_\_\_\_

No. 2 \_\_\_\_\_

No. 3 \_\_\_\_\_

11. Please list each person that will serve as an officer and state his/her Position(s) (Note: The same person can serve more than one officer position. A President and Secretary must be appointed even if one person holds both positions).

Name

Title

\_\_\_\_\_ President

\_\_\_\_\_ Vice President

\_\_\_\_\_ Secretary

\_\_\_\_\_ Treasurer

12. What is the maximum number of employees that you expect to hire in the next 12 months?

\_\_\_\_\_

13. When is the first date that wages will be paid or anticipated to be paid?

\_\_\_\_\_

14. Do you require a fictitious name or trademark? If so please specify (Note: This requires additional fees and cost):

\_\_\_\_\_

15. Please provide each owner's residential address and mailing address, telephone, and e-mail address:

Name

Residence

Mailing

Phone

No. 1 \_\_\_\_\_

No. 2 \_\_\_\_\_

No. 3 \_\_\_\_\_

16. Please provide each owner's Social Security Number(s) or ITIN Number or EIN Number or Passport Numbers along with scanned copies (must be very clear and complete copies):

No. 1 \_\_\_\_\_

No. 2 \_\_\_\_\_

No. 3 \_\_\_\_\_

**The undersigned or the client hereby acknowledges that Ferrell Schultz has not provided any tax advice relating to any individual or entity (and the tax consequences which may result) unless specifically retained for such purposes.**

17. Date of Intake: \_\_\_\_\_ Client Signature: \_\_\_\_\_

Comments: \_\_\_\_\_